

October 2011

\$9.95 (U.S.)

## Liberator Medical's Present Valuation Provides Investment Opportunity

By Paul Silver

Over the prior two years, shares of Liberator Medical Holdings (OTCBB:LBMH) have fallen over 61% from \$2.33 to \$0.90 per share. This steep decline in share price coincides with 14 quarters of consecutive record revenues with a two year CAGR of 107% (fiscal year 2008 compared with fiscal year 2010). On a valuation basis, the stock is trading at a fraction of where it should be based on any number of metrics. On a price/sales basis, shares of LBMH are trading at 0.87 times (trailing twelve months). On a PEG ratio (using 2010 earnings), we calculate a value of 0.23. In addition, management has been buying shares all the way down to these current sub-dollar levels. The question is: why is there such a discrepancy between stock and fundamental performance?

As way of background, Liberator Medical Holdings, Inc. provides direct-to-consumer durable medical supplies primarily for seniors. The Company is focused on four product areas: diabetes, urological, mastectomy and ostomy. These product areas have a long annuity-like income stream associated with the customer.

The Company is led by Mark Libratoro, a seasoned industry veteran who founded and grew Liberty Medical, a pioneer in the direct-to-patient supply and service model (for diabetes products and services), from zero to \$600 million dollars in annualized revenue. Despite the huge success of Liberty Medical, Mr. Libratoro believes that Liberator Medical



has a superior platform and operational efficiencies compared to Liberty at comparable development stage. This is because Liberator and its management team benefited from the experience of building Liberty and as such, the infrastructure and technology were better designed and implemented. As a result, the return on investment, including returns on advertising dollars (generally \$10 for every \$1 invested) is significantly greater. Although Liberty had a greater pond to fish from (23.6 million people or 7.8% of the population in the U.S. have diabetes), Liberator's revenue per customer is greater, meaning more money for less work.

One of the Company's primary investment positives is the demographic trend in the United States. **It is currently estimated that 55,000 people turn 65 years old every day.** In addition, Americans are living longer lives and

require longer term care. This aging of the Baby Boomers is marching people into Liberator's target market every day. In a worst case scenario, Mr. Librator notes that his strong customer base and favorable demographic trends would help the Company survive even if gross margins were cut in half.

Over the last two years, the Company has been focused on efficiently deploying capital to fund its targeted marketing campaign, building the necessary infrastructure to support higher volumes of sales, and funding strategic acquisitions. For example, during 2010 the Company completed its new facility and added 75 new employees. This expansion was undertaken to support the continuous growth of its recurring business, achieve regulatory compliance, and maintain customer service quality. On May 13, 2011, the Company purchased SGV Medical Supplies ("SGV"), and its sole shareholder. With the acquisition of SGV's ostomy supply customers, Liberator was able to acquire new customers at a cost that was below the Company's advertising costs per acquired customer, which is consistent with the Company's growth strategy.

As mentioned in the initial paragraph, the Company's financial results are impressive. Liberator Medical's sales growth has been stellar, reporting high double-digit revenue growth over the last thirteen fiscal quarters. The Company recently reported revenues for the three month period ending June 30th, 2011 (its fiscal third quarter), of \$13.3 million, an increase of 25.3% year-over-year compared to \$10.62 million for the three months ended June 30th, 2010. During the first nine months of fiscal year 2011, Liberator reported revenues of \$38.16 million, an increase of 30% year-over-year compared with \$29.43 million for the comparable period in 2009. Mr. Librator estimates that in order to be a \$100 million (annualized revenue) company, **the Company needs to have between 50,000-60,000**

customers. Given how things look, that future may not be so far away.

This brings up back to the question of why is the stock underperforming in the face of such stellar growth. One of the reasons may be cost of the expansion and direct marketing campaign impacting the Company's bottom line. However, growth companies must re-invest in themselves to support higher levels of growth. As sales from the expanded facility grow, the Company's bottom line and cash flows are certain to improve.

In addition, the stock trades on one of the most inefficient trading markets, the OCTBB. Sometimes trading anomalies can persist due to lack of liquidity and lack of institutional buying power to participate in a non-listed market. We believe that a patient investor seeking value can enjoy significant upside in shares of LBMH at their current levels. When the share reach a more full value is uncertain, but as the Company continues to grab market share, and as expenses fall back in line with previous levels (on a percentage basis), we believe that share of LBMH should trade up significantly.

*Paul Silver*



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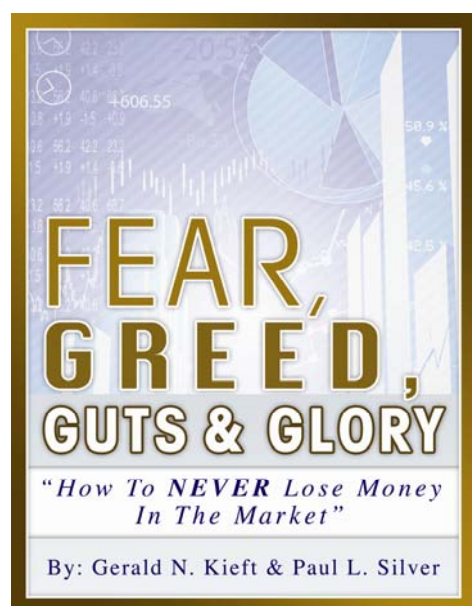
## Florida Small Cap 30

The Florida Small Cap 30 highlights what we believe are the top 30 publicly traded investment opportunities in Florida with a market capitalization less than \$500 million on a risk/reward basis. While we limit the number of positions to 30, the portfolio may temporarily contain less than 30 positions as the result of removing positions. To qualify for inclusion, companies in the WSR-Florida Small Cap 30 must have a market capitalization less than \$500 million as well as met a certain number of valuation and performance based hurdles including, but not limited to, revenue growth, PEG ratio, tangible book value, and profitability. Changes to the Florida Small Cap 30 list will be emailed to WSR's subscribers via its *Daily Notes* publication and are updated each month in *The Emerging Growth News*.

Florida Small Cap 30				Price	% Change
Company Name	Symbol	Sector	Industry	9/30/2011	In September
AutoInfo Inc.	AUTO	Services	Trucking	\$0.58	5.5%
China Direct, Inc.	CDII	Services	Business Services	\$1.01	8.6%
Continuicare Corporation	CNU	Healthcare	Healthcare Facilities	\$6.38	0.3%
CRYO-CELL International, Inc.	CCEL	Healthcare	Specialized Health Services	\$1.90	-34.5%
EnviroStar, Inc.	EVI	Services	Consumer Services	\$1.37	9.6%
Exactech, Inc.	EXAC	Healthcare	Medical Equipment & Supplies	\$14.08	-5.0%
Liberator Medical Holdings, Inc.	LBMH	Healthcare	Medical Equipment & Supplies	\$0.85	-21.3%
Metropolitan Health Networks, Inc.	MDF	Healthcare	Healthcare Plans	\$4.54	-11.5%
RTI Biologics, Inc.	RTIX	Healthcare	Medical Equipment & Supplies	\$3.29	-2.1%
The Hackett Group, Inc.	HCKT	Services	Business Services	\$3.73	-1.6%

**Top Performer from 9/1/2011 to 9/30/2011:**  
**Average Return from 9/1/2011 to 9/30/2011:**

EnviroStar, Inc. (AMEX:EVI) Up +9.6%  
 Down -5.20%



Successful investing begins with education and training to develop investment strategies that work for your goals. Investing in micro capital companies and other more aggressive alternative investments requires modification to traditional investment philosophies. The authors of *Fear, Greed, Guts and Glory* have dedicated their careers to this niche and provide valuable insights and strategies to improve your investment performance.

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<http://www.wallstreetresources.net/Micro-cap-investing-guide.asp>

## WSR's Aggressive Growth and Speculator Focus Lists

Companies included in the WSR-Aggressive Growth list are primarily companies based outside of our home state of Florida and are generally trading at a significant discount to their peers, breaking out of long-term bases or have recently announced a significant event. To qualify for inclusion, companies in the WSR-Aggressive Growth portfolio must have a market capitalization less than \$500 million and must have met a certain number of valuation and performance based hurdles including but not limited to revenue growth, PEG ratio, tangible book value, and profitability.

Companies included in WSR-Speculator portfolio are typically early stage or turnaround companies which are frequently WSR clients and (in our opinion) have the potential for a three hundred percent return over the next three to five years. Changes to these lists are emailed to WSR's subscribers via its *Daily Notes* publication and are updated each month in *The Emerging Growth News*.

WSR-Aggressive Growth				Price	% Change
Company Name	Symbol	Sector	Industry	9/30/2011	In September
CSP, Inc.	CSPI	Technology	Business Software & Services	\$3.50	0.0%
China Pharma Holdings, Inc.	CPHI	Healthcare	Drug Manufactures-Major	\$1.82	-46.7%
Datascension Corporation	DSEN	Services	Business Services	\$0.03	7.1%
DR1, Corp.	TBUS	Telecommunication	Communications Equipment	\$0.63	-4.9%
FieldPoint Petroleum	FPP	Basic Materials	Independent Oil & Gas	\$2.38	-8.8%
GeoResources, Inc.	GEOI	Basic Materials	Independent Oil & Gas	\$23.30	-23.6%
Harbinger Group Inc.	HRG	Financial	Diversified Investments	\$4.58	10.7%
Liberator Medical Holdings, Inc.	LBMH	Healthcare	Medical Equipment & Supplies	\$1.08	-21.3%
Northern Oil and Gas, Inc.	NOG	Energy	Oil & Gas Operations	\$20.42	-5.0%
Pyramid Oil Company	PDO	Energy	Oil & Gas Operations	\$4.52	-18.8%
Technical Communications Corp.	TCCO	Technology	Communications Equipment	\$7.49	-2.8%
Valley Forge Composite Tech. Inc.	VLYF	Industrial Goods	Aerospace/Defense Products	\$1.13	-11.5%
Vertex Energy	VTNR	Industrial Goods	Waste Management	\$2.70	-19.4%
Voyager Oil & Gas, Inc.	VOG	Basic Materials	Oil & Gas Drilling and Exploration	\$2.10	-24.2%

**Top Performer from 9/1/2011 to 9/30/2011:** Datascension Corporation (NASDAQ:DSEN) Up +7.1%

**Average Return from 9/1/2011 to 9/30/2011:** Down -12.09%

WSR-Speculator				Price	% Change
Company Name	Symbol	Sector	Industry	9/30/2011	In September
Comcam International Inc.	CMCJ	Consumer Goods	Electronic Equipment	\$0.27	42.1%
Ecosphere Technologies, Inc.	ESPH	Industrial Goods	Diversified Machinery	\$0.53	17.8%
GelStat	GSAC	Healthcare	Specialized Health Services	\$0.04	33.3%
HS3 Technologies, Inc.	HSTH	Technology	Security Systems & Services	\$0.02	-55.0%
IDT Corporation	IDT	Technology	Telecommunications	\$20.40	-6.6%
Information Systems Associates, Inc.	IOSA	Technology	Application Software	\$0.08	0.0%
U.S. Aerospace Inc.	USAE	Industrial Goods	Machine Tools & Accessories	\$0.01	-30.8%
Peerless Systems Corporation	PRLS	Technology	Computer Peripherals & Soft.	\$3.63	-2.4%
Profile Technologies, Inc.	PRTK	Industrial Goods	Industrial Electrical Equipment	\$0.05	25.0%
SmartMetric, Inc.	SMME	Services	Security and Protection Services	0.15	0.0%
Tix Corporation	TIXC	Technology	Entertainment	1.88	-4.1%

**Top Performer from 9/1/2011 to 9/30/2011:** Comcam International (OTCQB:CMCJ) Up +42.1%

**Average Return from 9/1/2011 to 9/30/2011:** Up 1.76%

**SEPTEMBER'S TOP COMPANIES UNDER \$5.00 AS MEASURED BY INSIDER BUYING:**

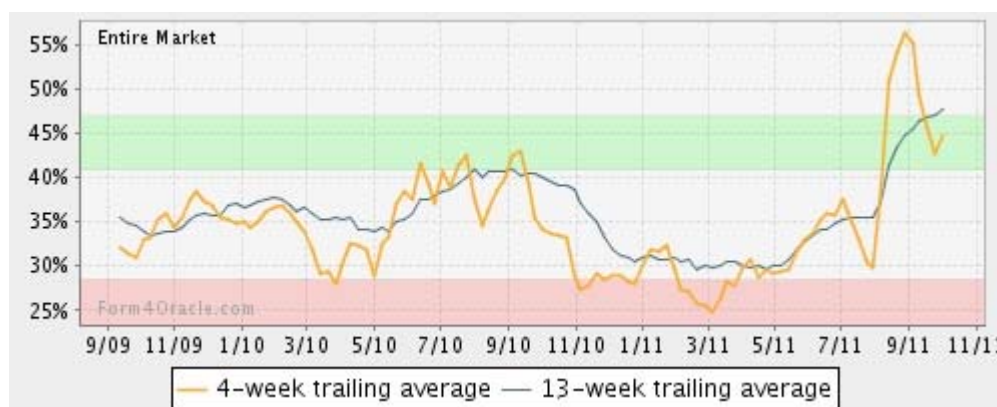
Investors and analysts look to the buying and selling trends of insiders, who are typically long-term investors, for clues to the broader market outlook. According to Ben Silverman, InsiderScore.com's director of research, "Insiders have been very accurate in terms of calling market bottoms, both temporary, in terms of corrections, and troughs."

Although insider buying is a useful tool to consider when making a decision on which stock to buy, it should be looked at carefully lest it give a false positive signal. Investors need to look behind the headlines and conduct their own research before buying on this basis. For example, option exercises can also give false signals. This section summarizes the companies (trading under \$5.00 per share) with the greatest amount of purchasing by insiders during the previous month.

**Largest Purchases with an Average Price under \$5.00 per share**

Last Reported	Company	Ticker	Sector	Avg. Price	Total
30-Sep-2011	Cumulus Media Inc.	CMLS	Services	\$2.83	\$17,327,256
22-Sep-2011	Zogenix, Inc.	ZGNX	Healthcare	\$2.00	\$16,800,000
23-Sep-2011	TranSI, Inc.	TSOY	Healthcare	\$3.25	\$8,461,248
29-Sep-2011	Strategic American Oil Corp...	SGCA.OB	Basic Materials	\$0.10	\$6,333,334
26-Sep-2011	Newcastle Investment Corp.	NCT	Financial	\$4.55	\$5,982,250
29-Sep-2011	Adaptec Inc.	ADPT.PK	Technology	\$2.75	\$5,002,488
27-Sep-2011	EnteroMedics, Inc.	ETRM	Healthcare	\$1.65	\$4,868,500
29-Sep-2011	Opko Health, Inc.	OPK	Healthcare	\$3.96	\$3,835,778
23-Sep-2011	Searchlight Minerals Corp.	SRCH.OB	Basic Materials	\$1.13	\$2,515,344
16-Sep-2011	SWS Group Inc.	SWS	Financial	\$4.83	\$2,371,710
30-Sep-2011	American Reprographics Co.	ARC	Services	\$3.66	\$1,799,762
13-Sep-2011	Synta Pharmaceuticals Corp.	SNTA	Healthcare	\$3.78	\$1,510,342
26-Sep-2011	Gramercy Capital Corp.	GKK	Financial	\$3.08	\$1,485,219
15-Sep-2011	Coldwater Creek Inc.	CWTR	Services	\$1.18	\$1,385,894
29-Sep-2011	Opti Inc.	OPTI.OB	Technology	\$1.71	\$1,359,906
29-Sep-2011	Crimson Exploration Inc.	CXPO	Basic Materials	\$2.55	\$1,275,210
28-Sep-2011	Unilife Corp	UNIS	Healthcare	\$4.29	\$1,252,885
27-Sep-2011	Tandy Leather Factory, Inc.	TLF	Consumer Goods	\$4.76	\$1,142,498
16-Sep-2011	Pacific Mercantile Bancorp	PMBC	Financial	\$4.84	\$1,118,778
16-Sep-2011	Strategic Hotels & Resorts,...	BEE	Financial	\$4.69	\$946,538
28-Sep-2011	Workstream Inc.	WSTMFD.PK	Technology	\$2.99	\$893,446

Source: Form4Oracle.com

**Companies with Net Buying Percentage**

The chart on the left illustrates the 4 and 13 week trailing average "Net Buying" in relationship to the entire market. In other words, what percent of the stocks in the entire market have net insider buying. In theory, the higher the percent the greater the indication that the overall market will increase in price.

Source: Form4Oracle.com

**SEPTEMBER'S COMPANIES OF INTEREST:**

WSR's "Companies of Interest" section of its *Daily Notes* publication provides emerging growth company investors with fresh ideas. While we have only briefly reviewed these companies, something caught our attention and in our opinion the company warrants further inspection. Some of our biggest gainers have gone up over 1,000% in less than 12-months.

**Sparton Corp. (SPA:NYSE) 8/8/11 \$8.22**

The company offers electronic manufacturing services primarily for medical device, defense and security systems, and electronic manufacturing services industries worldwide. Sales were up 52% and earnings were up 300% over the same period last year (as reported in the most recent quarter), trading at 8.29 times trailing earnings, 11.11 times forward earnings, 0.46 times sales, 1.15 times book, \$2.55 per share in cash, \$84 million market cap., \$60 million enterprise value.



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**Featured Companies:**
**Ante5, Inc.**  
**OTCQB/OTCBB:ANFC**

Ante5, Inc. is an oil and gas exploration and production company based in Minnetonka, Minnesota. Ante5's focus is the Williston Basin Bakken and Three Forks trend in North Dakota and Montana. Ante5 controls, or has under contract, approximately 9,600 net mineral acres in North Dakota.



To obtain additional information go to: <http://www.wallstreetresources.net/Ante5.asp>

**Arête Industries, Inc.**  
**OTCQB:ARET**

Arête is the operator of a gas gathering system and is in the process of buying oil and gas properties in the Rocky Mountain Region of the United States.

The Company is pursuing projects that have significant upside potential and can produce significant revenue. As the projects are developed, Arête, or entities created by Arête, will have ownership interests in the revenue streams, which can be securitized and collateralized either equity or private debt holders. Enabling the company to continue to grow, fulfill its ongoing financing requirements, and create value for its shareholders.



To obtain additional information go to: <http://www.wallstreetresources.net/arete.asp>

**CTD Holdings, Inc.**  
**OTCQB: CTDH**

CTD Holdings Inc. primary business is the development and marketing of cyclodextrins and related products. The company develops cyclodextrins based applications for a wide range of industries: food, pharmaceutical, nutraceutical, R&D and environmental remediation.



Nanosonic Products a subsidiary of CTD Holdings built a manufacturing facility to be able to produce ton quantities of cyclodextrins. It incorporates a pulse combustion technology that is proprietary to the company.

To obtain additional information go to: <http://www.wallstreetresources.net/ctdholdings.asp>

**Ecosphere Technologies, Inc.**  
**OTCBB:ESPH**

Ecosphere Technologies, Inc. is a diversified water engineering and services company primarily focused on the natural gas industry. The Company provides water-recycling services at the well site to provide clean water for energy companies to extract natural gas from unconventional shale plays. Ecosphere's mission is to identify, create and produce clean technologies that solve a significant industry challenge, improve the quality of life and the environment, and are economically viable. Ecosphere has an extensive portfolio of patented clean technologies that can be purchased and licensed for use in large-scale and sustainable applications across industries, nations and ecosystems.



To obtain additional information go to: <http://www.wallstreetresources.net/ecosphere.asp>

**Information Systems Associates, Inc.**  
**OTCBB:IOSA**

ISA is a leading provider of data center optimization software, services and solutions based out of Palm City, FL. Its core technology OSPI (On Site Physical Inventory®) provides a toolset allowing customers to create a highly accurate data set of their current IT assets. This information can be utilized to enable businesses to make meaningful decisions on Data Center Management that lead to optimization of resources, cost reductions and significant ROI. All organizations regardless of size need an accurate data set for their existing IT asset infrastructure. This in turn enables them to take advantage of the considerable cost reductions and efficiency gains that can be achieved by Data Center Optimization methodologies. Our team of dedicated professionals provides the technology and expertise that can help your organization to get this job done quickly, precisely and cost-effectively. Current "by hand" data collection practices are both slow and prone to large margins of error. We have developed a unique proprietary software application, OSPI (On Site Physical Inventory®), to eliminate these problems.



To obtain additional information go to: <http://www.wallstreetresources.net/informationssystemsp.asp>

**Liberator Medical Holdings, Inc.**  
**OTCBB:LBMH**

Liberator Medical Holdings, Inc.'s subsidiary, Liberator Medical Supply, Inc., established the Liberator brand as a leading national direct-to-consumer provider of quality medical supplies to Medicare-eligible seniors. An Exemplary Provider(TM) accredited by The Compliance Team, its unique combination of marketing, industry expertise and customer service has demonstrated success over a broad spectrum of chronic conditions. Liberator is recognized for offering a simple, reliable way to purchase medical supplies needed on a regular, ongoing, repeat-order basis, with the convenience of direct billing to Medicare and private insurance. Approximately 85% of its revenue comes from supplying products to meet the rapidly growing requirements of general medical supplies, personal mobility aids, diabetes, urological, ostomy and mastectomy patients. Liberator communicates with patients and their doctors on a regular basis regarding prescriptions and supplies. Customers may purchase by phone, mail or internet, with repeat orders confirmed with the customer and shipped when needed.



To obtain additional information go to: <http://www.wallstreetresources.net/liberator.asp>

**Mimvi, Inc.****OTCQB: MIMV**

Mimvi is a pure-play search engine and recommendation technology company for Mobile Apps. It's (patent pending) proprietary search and "intelligent" recommendation algorithms enable the search and discovery of Mobile Apps, Mobile Content and Mobile Products across multiple devices and platforms, including: the Iphone, Google Android, BlackBerry and Web Apps.



To obtain additional information go to: <http://>

**Panache Beverages, Inc.****OTCQB:BMXD**

Panache Beverage, Inc. is an alcoholic beverage company specializing in the development and global sales and marketing of spirits brands. The Panache portfolio contains three brands, Wodka Vodka, Alchemia Vodka and Alibi Bourbon.



Panache holds a "build and exit" mentality - its expertise lies in the strategic development and early growth of its brands establishing the Company's assets as viable acquisition candidates for the major global spirits companies including Diageo, Bacardi, Future Brands, Pernod Ricard and Moet Hennessey. The goal is to sell brands individually as they mature while continuing to pipeline new brands in to the Panache portfolio.

**Voyager Oil & Gas****AMEX:VOG**

Voyager Oil & Gas, Inc. is an exploration and production company based in Billings, Montana. Voyager's primary focus is oil shale resource prospects in the continental United States. Voyager currently controls approximately 141,000 net acres in five primary prospect areas.



This acreage includes, 30,000 core net acres targeting the Bakken/Three Forks in North Dakota and Montana; 10,000 net acres targeting the Niobrara formation in Colorado and Wyoming; 800 net acres targeting a specific Red River prospect in Montana; 33,500 net acres in a joint venture targeting the Heath Shale formation in Musselshell, Petroleum, Garfield and Fergus Counties of Montana; and 67,000 net acres in a joint venture in the Tiger Ridge gas field in Blaine, Hill and Chouteau Counties of Montana.

To obtain additional information go to: <http://www.wallstreetresources.net/voyager.asp>

**Water Technologies Intl., Inc.**  
**OTC:WTII**

Water Technologies International, Inc., (WTII) is in the business of designing, manufacturing and distributing Atmospheric Water Generators (AWGs) and related products through its subsidiaries Aqua Pure International, Inc. and GR8 Water, Inc. The Company has patent pending products in water generation, air filtration, water filtration and dehumidification. WTII sells and distributes home, office and commercial AWGs units that produce drinking water, ranging from seven gallons to several thousands of gallons per day by extracting water from the air.



To obtain additional information go to: [http://www.wallstreetresources.net/Water\\_Tech.asp](http://www.wallstreetresources.net/Water_Tech.asp)

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**Profile Technologies, Inc.-** Wall Street Resources is a consultant to Profile Technologies, Inc. and was compensated between December of 2003 and June of 2005 with 80,000 shares of 144 restricted stock for due diligence and consulting fees.

**HS3 Technologies, Inc. -** Wall Street Resources is a consultant to HS3 and was compensated with \$18,000 in cash and 890,000 shares of 144 restricted stock for due diligence and consulting fees from January 2007 through February 2009. WSR also received or expects to receive \$2,500 per month for investor relations services from January 2008 through September 2008.

**Datascension, Inc.**-Wall Street Resources is a consultant to Datascension and was compensated with \$10,000 in cash and 80,000 shares of 144 restricted stock for due diligence and consulting fees from April 2006 through November 2006.

**Northern Oil & Gas, Inc.** - Wall Street Resources is a consultant to Northern Oil and was compensated with \$25,000 in cash and 15,000 shares of 144 restricted stock for due diligence and consulting fees from June 2007 through December 2007. WSR also received \$2,500 per month for investor relations services from October 2008 to September 2010.

**Ecosphere Technologies, Inc.** - Wall Street Resources is a consultant to Ecosphere and was compensated with \$15,000 in cash and 200,000 shares of 144 restricted stock for due diligence and consulting fees from October 2007 through October 2008. WSR also received \$2,500 per month from May 2008 through November 2008 for investor relations services and \$8,000 per month from December 2008 to October 2010 and 50,000 warrants for investor relations and research coverage. It currently receives \$6,000 per month for investor relations services. Furthermore, the sole owner of WSR is also the sole owner of WSR Consulting which provides accounting and CFO services to Ecosphere.

**Liberator Medical Holdings, Inc.** - Wall Street Resources receives \$2,500 per month for investor relations services from Liberator Medical Holdings, Inc.

**Information Systems Associates, Inc.** - Wall Street Resources is a consultant to Information Systems Associates and was compensated with 1,300,000 shares of 144 restricted stock for due diligence, report coverage and consulting fees from September 2009 through December 2011. WSR also began receiving \$2,500 per month for IR services in January of 2011. Furthermore, the sole owner of WSR is also the sole owner of WSR Consulting which provides accounting and CFO services to Information Systems Associates.

**FieldPoint Petroleum** - Wall Street Resources is a consultant to FieldPoint was compensated with \$3,000 for services from December 2009 through March 2010.

**SmartMetric, Inc.** - Wall Street Resources is a consultant to SmartMetric and has received or expects to receive 250,000 shares of 144 restricted stock and \$15,000 for due diligence and report coverage from May 2010 through June 2011.

**Voyager Oil & Gas** - Wall Street Resources received a \$5,000 retainer and receives \$3,500 per month for investor relations services from Voyager Oil & Gas, Inc.

**Arête Industries, Inc.** - Wall Street Resources received a \$15,000 cash retainer, 6,000 shares of restricted common stock and receives \$3,000 per month for investor relations services from Arête Industries, Inc.

**Ante5, Inc.** - Wall Street Resources received a 44,000 shares of restricted common stock and receives \$3,000 per month for investor relations services from Ante5, Inc.

**MIMVI, Inc.** - Wall Street Resources has received or expects to receive 150,000 shares of restricted common stock, a \$15,000 cash retainer and \$4,500 per month from MIMVI, Inc. for investor relations, due diligence fees and consulting services.

**BMX Development, Inc. (A/K/A Panache)** - Wall Street Resources has received or expects to receive 60,000 shares of restricted common stock, a \$5,000 cash retainer and \$2,500 per month from BMX Development, Inc. (A/K/A Panache) for investor relations, due diligence fees and consulting services.

**CTD Holdings, Inc.** - Wall Street Resources has received or expects to receive 500,000 shares of restricted common stock, a \$10,000 cash retainer and \$4,300 per month from CTD Holdings, Inc. for investor relations, due diligence fees and consulting services.

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