

June 2011

\$9.95 (U.S.)

HS3 Technologies Decides Not to Let Anything Get in the Way of Success

By Paul Silver

We are fond of saying that in the world of micro and small cap stocks, always bet on the jockey, not the horse. This is especially true of HS3 Technologies, Inc. (OTCBB:HSTH), a feisty technology company with a number of proven proprietary technology solutions led by a determined management team that has resurrected itself not once, but twice.

In 2007, the Company signed a deal with Miller Global, a national real estate investment company specializing in office and hotel properties, to install HS3's proprietary security and access control systems in a pilot project in a large hotel in Orlando, Fl. This pilot, upon completion, was expected to be the first of many million dollar contracts for HS3, putting them on the map. Unfortunately, due to a number of factors unrelated to their technology and out of their control, the deal fell through and HS3 faced an uncertain financial future.

In late-2007 and the beginning of 2008, the Company landed an exclusive deal with the American Humane Association (AHA) to deploy a video monitoring system that will expand the observations and augment the compliance with American Humane Certified (AHC) standards for humane care of animals raised for slaughter. Upon successful completion of beta testing, the program eventually would have encompassed over 9,900 locations in North America. Once again, the deal fell apart unexpectedly and HS3's future looked bleak. The Company was at the nadir of its short corporate life, and with the stock price drifting south of the penny mark, many assumed that the story had run its course.



In late 2010, the Company announced that it had entered the Quick Serve Restaurant market (QSR) by signing an agreement with Insight Direct USA, Inc. to provide technical and installation services to an internationally renowned QSR chain. HS3 would provide labor, trained installation teams to install cable, network upgrades of point of sale terminals, install software, upgrade servers and replace cameras. As of March 31, 2011, HS3 has successfully completed installations in ten states across the U.S. servicing multiple sites within each market.

Insight estimates that there are over 18,000 locations that require these types of installations. The Company's master subcontract agreement entitles it to an initial 3,120 locations. The Company charges approximately \$1,600 to \$4,000 per installation. As such, these first locations represent a revenue range of between \$4.99 million

HS3 Technologies Decides – Continued...

and \$12.48 million. Assuming HS3 ultimately lands all 18,000 locations, this contract could be worth up to \$72 million. HS3 estimates that in order to complete the estimated number of installations over the period, it will need to install 144 locations per week. The Company intends to deploy 36 three-man teams to reach this goal. On March 4, 2011, HS3 signed a letter of intent for the acquisition of WizardWorks Security Systems Inc., an acquisition that will help meet the labor demands of the QSR contract.

In the last 10-Q dated March 31st, 2011, the Company reported revenues of \$567,786 and a profit of \$79,295 for the quarter. As the Company ramps up its staffing and starts hitting its installation target of 144 locations per week, we expect to see strong revenue growth and continued profitability over the next 4 quarters and beyond. In addition to this landmark deal, the Company is continuing to search out and identify opportunities in other sectors of the market, including Homeland Security, Hospitality, Oil & Gas, Educational Facilities and Self Storage Facilities. This management team has learned the hard way that putting all your eggs in one basket can be painful.

Over the past month, the stock price has risen from the ashes, climbing from below one cent to \$0.05, a strong indication of investor enthusiasm about the future prospects for the Company. Over the past several years, HS3's management team, led by CEO Mark Lana and President Rob Morrison, has tightened the corporate belt, minimized overhead and found innovative non-dilutive ways to keep the lights on and the doors open. These two executives have significant skin in the game, owning 7.6% and 17.3% of the stock respectively.

Bill Dickey, Director and long-time HS3 supporter, owns 19.8%. As a group, directors and executive officers own 54.5% of the outstanding stock! Although there can be no assurance that this new project will reach its full potential, the group has proved its willingness to push forward in adverse financial conditions because, in addition to their unwavering belief in their products and services, they are the largest owners of the company and their fortunes rest upon a higher stock price. We

are excited to watch the progress of this resilient technology micro cap over the next few quarters as its strong-willed determination combined with its "never say no" attitude bears fruit.

Paul Silver



Paul Silver is the Managing Director of Research at Wall Street Resources. Previously he has been in auditing with a Big Four accounting firm in New York City, a sell-side research analyst for two global investment banks in New York City including Salomon Smith Barney and UBS Paine Webber. At Salomon Smith Barney he was a member of the firm's research team covering Real Estate Investment Trusts that was consistently ranked #1 by Institutional Investor magazine. Mr. Silver has written extensively on small cap equities and is a contributing writer to numerous publications.

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Florida Small Cap 30

The Florida Small Cap 30 highlights what we believe are the top 30 publicly traded investment opportunities in Florida with a market capitalization less than \$500 million on a risk/reward basis. While we limit the number of positions to 30, the portfolio may temporarily contain less than 30 positions as the result of removing positions. To qualify for inclusion, companies in the WSR-Florida Small Cap 30 must have a market capitalization less than \$500 million as well as met a certain number of valuation and performance based hurdles including, but not limited to, revenue growth, PEG ratio, tangible book value, and profitability. Changes to the Florida Small Cap 30 list will be emailed to WSR's subscribers via its *Daily Notes* publication and are updated each month in *The Emerging Growth News*.

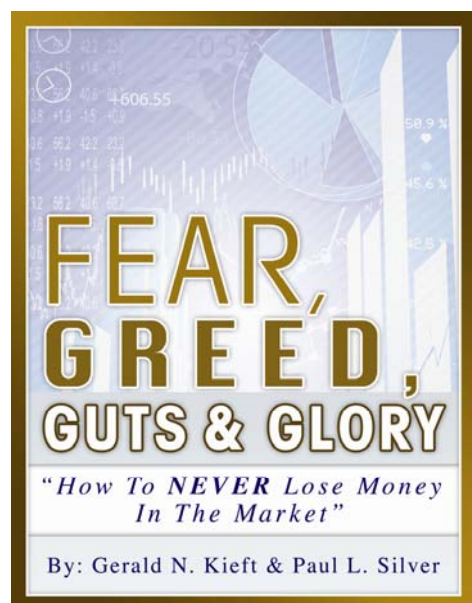
Florida Small Cap 30				Price	% Change
Company Name	Symbol	Sector	Industry	5/31/2011	in May
AutoInfo Inc.	AUTO	Services	Trucking	\$0.68	-15.0%
China Direct, Inc.	CDII	Services	Business Services	\$1.10	-15.4%
Continuicare Corporation	CNU	Healthcare	Healthcare Facilities	\$4.71	-12.1%
CRYO-CELL International, Inc.	CCEL	Healthcare	Specialized Health Services	\$3.67	31.1%
EnviroStar, Inc.	EVI	Services	Consumer Services	\$1.29	-1.5%
Exactech, Inc.	EXAC	Healthcare	Medical Equipment & Supplies	\$18.78	4.9%
Liberator Medical Holdings, Inc.	LBMH	Healthcare	Medical Equipment & Supplies	\$1.36	-4.2%
Metropolitan Health Networks, Inc.	MDF	Healthcare	Healthcare Plans	\$4.87	15.4%
RTI Biologics, Inc.	RTIX	Healthcare	Medical Equipment & Supplies	\$3.05	5.2%
The Hackett Group, Inc.	HCKT	Services	Business Services	\$4.97	14.5%

Top Performer from 4/30/2011 to 5/31/2011:

CRYO-CELL Intl., Inc. (OTCBB:CCEL) up +14.3%

Average Return from 4/30/2011 to 5/31/2011:

Up +2.28%



Successful investing begins with education and training to develop investment strategies that work for your goals. Investing in micro capital companies and other more aggressive alternative investments requires modification to traditional investment philosophies. The authors of *Fear, Greed, Guts and Glory* have dedicated their careers to this niche and provide valuable insights and strategies to improve your investment performance.

Get your free electronic copy at:

<http://www.wallstreetresources.net/Micro-cap-investing-guide.asp>

WSR's Aggressive Growth and Speculator Focus Lists

Companies included in the WSR-Aggressive Growth list are primarily companies based outside of our home state of Florida and are generally trading at a significant discount to their peers, breaking out of long-term bases or have recently announced a significant event. To qualify for inclusion, companies in the WSR-Aggressive Growth portfolio must have a market capitalization less than \$500 million and must have met a certain number of valuation and performance based hurdles including but not limited to revenue growth, PEG ratio, tangible book value, and profitability.

Companies included in WSR-Speculator portfolio are typically early stage or turnaround companies which are frequently WSR clients and (in our opinion) have the potential for a three hundred percent return over the next three to five years. Changes to these lists are emailed to WSR's subscribers via its *Daily Notes* publication and are updated each month in *The Emerging Growth News*.

WSR-Aggressive Growth				Price	% Change
Company Name	Symbol	Sector	Industry	5/31/2011	in May
CSP, Inc.	CSPI	Technology	Business Software & Services	\$4.44	-6.7%
China Pharma Holdings, Inc.	CPHI	Healthcare	Drug Manufactures-Major	\$2.55	3.2%
Datascension Corporation	DSEN	Services	Business Services	\$0.02	-12.0%
DRI, Corp.	TBUS	Telecommunication	Communications Equipment	\$0.83	-16.2%
FieldPoint Petroleum	FPP	Basic Materials	Independent Oil & Gas	\$3.30	-9.1%
GeoResources, Inc.	GEOI	Basic Materials	Independent Oil & Gas	\$24.77	-14.6%
Harbinger Group Inc.	HRG	Financial	Diversified Investments	\$6.32	4.1%
Liberator Medical Holdings, Inc.	LBMH	Healthcare	Medical Equipment & Supplies	\$1.36	-4.2%
Northern Oil and Gas, Inc.	NOG	Energy	Oil & Gas Operations	\$20.10	-15.4%
Pyramid Oil Company	PDO	Energy	Oil & Gas Operations	\$5.60	-7.0%
Vertex Energy, Inc.	VTNR	Industrial Goods	Waste Management	\$1.95	61.2%
Voyager Oil and Gas, Inc.	VOG	Basic Materials	Oil & Gas Drilling and Exploration	\$3.05	-28.4%

Top Performer from 4/30/2011 to 5/31/2011: Vertex Energy, Inc. (OTCBB:VTNR) up +61.2%
Average Return from 4/30/2011 to 5/31/2011: Down -3.76%

WSR-Speculator				Price	% Change
Company Name	Symbol	Sector	Industry	5/31/2011	in May
Comcam International Inc.	CMCJ	Consumer Goods	Electronic Equipment	\$0.37	-31.5%
Ecosphere Technologies, Inc.	ESPH	Industrial Goods	Diversified Machinery	\$0.54	-5.3%
GelStat	GSAC	Healthcare	Specialized Health Services	\$0.02	-12.0%
HS3 Technologies, Inc.	HSTH	Technology	Security Systems & Services	\$0.04	140.2%
IDT Corporation	IDT	Technology	Telecommunications	\$29.50	1.8%
Information Systems Associates, Inc.	IOSA	Technology	Application Software	\$0.13	36.8%
U.S. Aerospace Inc.	USAE	Industrial Goods	Machine Tools & Accessories	\$0.01	-9.1%
Peerless Systems Corporation	PRLS	Technology	Computer Peripherals & Soft.	\$3.28	2.8%
Profile Technologies, Inc.	PRTK	Industrial Goods	Industrial Electrical Equipment	\$0.04	-96.0%
SmartMetric, Inc.	SMME	Services	Security and Protection Services	0.35	-7.9%
Tix Corporation	TIXC	Technology	Entertainment	1.83	4.0%

Top Performer from 4/30/2011 to 5/31/2011: HS3 Technologies, Inc. (OTCBB:HSTH) up +140.2%
Average Return from 4/30/2011 to 5/31/2011: Up +2.17%

MAY’S TOP COMPANIES UNDER \$5.00 AS MEASURED BY INSIDER BUYING:

Investors and analysts look to the buying and selling trends of insiders, who are typically long-term investors, for clues to the broader market outlook. According to Ben Silverman, InsiderScore.com's director of research, "Insiders have been very accurate in terms of calling market bottoms, both temporary, in terms of corrections, and troughs."

Although insider buying is a useful tool to consider when making a decision on which stock to buy, it should be looked at carefully lest it give a false positive signal. Investors need to look behind the headlines and conduct their own research before buying on this basis. For example, option exercises can also give false signals. This section summarizes the companies (trading under \$5.00 per share) with the greatest amount of purchasing by insiders during the previous month.

Largest Purchases with an Average Price under \$5.00 per share

Last Reported	Company	Ticker	Sector	Avg. Price	Total
23-May-2011	Ultralife Corp.	ULBI	Industrial Goods	\$4.49	\$18,331,160
19-May-2011	Cardiogenesis Corporation	CGCP	Other	\$0.46	\$10,694,277
12-May-2011	Nanosphere, Inc.	NSPH	Healthcare	\$2.20	\$5,997,000
31-May-2011	CECO Environmental Corp.	CECE	Industrial Goods	\$3.37	\$5,779,251
10-May-2011	China Transinfo Technology	CTFO	Services	\$4.62	\$1,431,147
24-May-2011	Trailer Bridge Inc.	TRBR	Services	\$2.00	\$1,000,000
24-May-2011	Move, Inc.	MOVE	Technology	\$2.00	\$712,700
24-May-2011	TranSwitch Corp.	TXCC	Technology	\$2.79	\$558,950
19-May-2011	Cerus Corp	CERS	Healthcare	\$2.84	\$539,855
04-May-2011	Bacterin International Holdings	BONE	Healthcare	\$3.52	\$534,998
31-May-2011	Celsion Corp.	CLSN	Healthcare	\$2.77	\$444,920
25-May-2011	Park Sterling Bank Inc.	PSTB	Financial	\$4.94	\$419,877

Source: Form4Oracle.com

Companies with Net Buying Percentage



The chart on the left illustrates the 4 and 13 week trailing average “Net Buying” in relationship to the entire market. In other words, what percent of the stocks in the entire market have net insider buying. In theory, the higher the percent the greater the indication that the overall market will increase in price.

Source: Form4Oracle.com

MAY'S COMPANIES OF INTEREST:

WSR's "Companies of Interest" section of its *Daily Notes* publication provides emerging growth company investors with fresh ideas. While we have only briefly reviewed these companies, something caught our attention and in our opinion the company warrants further inspection. Some of our biggest gainers have gone up over 1,000% in less than 12-months.

Advanced Energy Industries, Inc. (AEIS:NASDAQ) 5/3/11 13.51

The company designs, manufactures, sells, and supports industrial power conversion products that transform power into various usable forms. Sales were up 98% and earnings were up 258% over the same period last year (as reported in the most recent quarter), trading at 8.26 times trailing earnings, 7.63 times forward earnings, 0.55 PEG ratio, 1.28 times sales, 1.57 times book, \$3.24 per share in cash, \$587 million market cap., \$474 million enterprise value.

TGC Industries Inc. (TGE:NASDAQ) 5/3/11 8.12

The company provides geophysical services for clients in the oil and gas industry in the continental United States and Canada. Sales were up 66% and earnings were up 900% over the same period last year (as reported in the most recent quarter), trading at 8.64 times forward earnings, 0.39 PEG ratio, 1.44 times sales, 2.95 times book, \$0.68 per share in cash, \$156 million market cap., \$158 million enterprise value.

eResearchTechnology, Inc. (ERT:NASDAQ) 5/4/11 6.21

The company provides technology and service solutions that enable the pharmaceutical, biotechnology, and medical device industries to collect, interpret, and distribute cardiac safety and clinical data. Sales were up 91% and earnings were up 80% over the same period last year (as reported in the most recent quarter), trading at 31.05 times trailing earnings, 11.5 times forward earnings, 0.65 PEG ratio, 2.15 times sales, 2.01 times book, \$0.64 per share in cash, \$304 million market cap., \$293 million enterprise value.

Oplink Communications Inc. (OPLK:NASDAQ) 5/4/11 19.04

The company designs, manufactures, and sells optical networking components and subsystems worldwide. Sales were up 59% and earnings were up 123% over the same period last year (as reported in the most recent quarter), trading at 19.9 times trailing earnings, 10.58 times forward earnings, 0.36 PEG ratio, 2.18 times sales, 1.51 times book, \$8.43 per share in cash, \$379 million market cap., \$226 million enterprise value.

Olympic Steel Inc. (ZEUS:NASDAQ) 5/9/11 27.77

The company engages in the processing and distribution of processed carbon, coated, aluminum and stainless flat-rolled sheet, and coil and plate steel products in the United States. Sales were up 75% and earnings were up 488% over the same period last year (as reported in the most recent quarter), trading at 138.85 times trailing earnings, 12.02 times forward earnings, 0.21 PEG ratio, 0.38 times sales, 1.16 times book, \$0.14 per share in cash, \$303 million market cap., \$356 million enterprise value.

Amtech Systems Inc. (ASYS:NASDAQ) 5/11/11 21.17

The company engages in the design, assembly, sale, and installation of capital equipment and related consumables used in the manufacture of wafers, primarily for the solar and semiconductor industries. Sales were up 281% and earnings were up 3,750% over the same period last year (as reported in the most recent quarter), trading at 13.68 times trailing earnings, 8.33 times forward earnings, 0.26 PEG ratio, 1.26 times sales, 2.21 times book, \$5.65 per share in cash, \$199 million market cap., \$146 million enterprise value.


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ZAGG Incorporated (ZAGG:NASDAQ) 5/11/11 9.55

The company designs, manufactures, and distributes protective coverings, audio accessories, and power solutions for consumer electronic and hand-held devices, under the invisibleSHIELD, ZAGGaudio, and ZAGGskins brand names, primarily in the United States and Europe. Sales were up 207% and earnings were up 333% over the same period last year (as reported in the most recent quarter), trading at 23.29 times trailing earnings, 14.69 times forward earnings, 0.65 PEG ratio, 3.03 times sales, 7.57 times book, \$0.10 per share in cash, \$230 million market cap., \$228 million enterprise value.

Monthly Sponsors:



WSR's FEATURED COMPANIES:

Wall Street Resources is a professional research and consulting firm connecting under-followed emerging growth companies with sophisticated investors looking for emerging growth company investment ideas. Leveraging over a decade of experience analyzing micro-to-small capital companies, the principals of WSR are dedicated to providing aggressive investors with unique opportunities, while helping emerging growth companies communicate with the investment community. The following companies are WSR's current clients which support its financial publications:

<i>Featured Companies:</i>	
<p>Ante5, Inc. OTCQB/OTCBB:ANFC Ante5, Inc. is an oil and gas exploration and production company based in Minnetonka, Minnesota. Ante5's focus is the Williston Basin Bakken and Three Forks trend in North Dakota and Montana. Ante5 controls, or has under contract, approximately 9,600 net mineral acres in North Dakota.</p>	
<p>To obtain additional information go to: http://www.wallstreetresources.net/Ante5.asp</p>	
<p>Arête Industries, Inc. OTCQB:ARET Arête is the operator of a gas gathering system and is in the process of buying oil and gas properties in the Rocky Mountain Region of the United States.</p>	
<p>The Company is pursuing projects that have significant upside potential and can produce significant revenue. As the projects are developed, Arête, or entities created by Arête, will have ownership interests in the revenue streams, which can be securitized and collateralized either equity or private debt holders. Enabling the company to continue to grow, fulfill its ongoing financing requirements, and create value for its shareholders.</p>	
<p>To obtain additional information go to: http://www.wallstreetresources.net/arete.asp</p>	
<p>Ecosphere Technologies, Inc. OTCBB:ESPH Ecosphere Technologies, Inc. is a diversified water engineering and services company primarily focused on the natural gas industry. The Company provides water-recycling services at the well site to provide clean water for energy companies to extract natural gas from unconventional shale plays. Ecosphere's mission is to identify, create and produce clean technologies that solve a significant industry challenge, improve the quality of life and the environment, and are economically viable. Ecosphere has an extensive portfolio of patented clean technologies that can be purchased and licensed for use in large-scale and sustainable applications across industries, nations and ecosystems.</p>	
<p>To obtain additional information go to: http://www.wallstreetresources.net/ecosphere.asp</p>	
<p>FieldPoint Petroleum Corporation AMEX:FPP</p>	
<p>The Company acquires, operates, and develops oil and gas properties located in Texas and Wyoming. FieldPoint Petroleum looks to continue expanding in Texas and Wyoming, as well as in other Rocky Mountain and mid-continent states such as Montana, North Dakota and Oklahoma. As of January 2009, the Company has varying ownership interest in approximately 300 wells located in Oklahoma, Louisiana, New Mexico, Texas and Wyoming. The Company's primary objective is to operate most of the oil and gas properties in which it has an economic interest. The Company believes that, with operator's responsibility and authority, it is in a better position to control cost, safety, and work timelines, as well as other critical factors affecting the wells' economics. To obtain additional information go to: http://www.wallstreetresources.net/FieldPoint.asp</p>	

Information Systems Associates, Inc.
OTCBB:IOSA



ISA is a leading provider of data center optimization software, services and solutions based out of Palm City, FL. Its core technology OSPI (On Site Physical Inventory®) provides a toolset allowing customers to create a highly accurate data set of their current IT assets. This information can be utilized to enable businesses to make meaningful decisions on Data Center Management that lead to optimization of resources, cost reductions and significant ROI. All organizations regardless of size need an accurate data set for their existing IT asset infrastructure. This in turn enables them to take advantage of the considerable cost reductions and efficiency gains that can be achieved by Data Center Optimization methodologies. Our team of dedicated professionals provides the technology and expertise that can help your organization to get this job done quickly, precisely and cost-effectively. Current “by hand” data collection practices are both slow and prone to large margins of error. We have developed a unique proprietary software application, OSPI (On Site Physical Inventory®), to eliminate these problems.

To obtain additional information go to: <http://www.wallstreetresources.net/informationssystemsp.asp>

Liberator Medical Holdings, Inc.
OTCBB:LBMH



Liberator Medical Holdings, Inc.'s subsidiary, Liberator Medical Supply, Inc., established the Liberator brand as a leading national direct-to-consumer provider of quality medical supplies to Medicare-eligible seniors. An Exemplary Provider(TM) accredited by The Compliance Team, its unique combination of marketing, industry expertise and customer service has demonstrated success over a broad spectrum of chronic conditions. Liberator is recognized for offering a simple, reliable way to purchase medical supplies needed on a regular, ongoing, repeat-order basis, with the convenience of direct billing to Medicare and private insurance. Approximately 85% of its revenue comes from supplying products to meet the rapidly growing requirements of general medical supplies, personal mobility aids, diabetes, urological, ostomy and mastectomy patients. Liberator communicates with patients and their doctors on a regular basis regarding prescriptions and supplies. Customers may purchase by phone, mail or internet, with repeat orders confirmed with the customer and shipped when needed.

To obtain additional information go to: <http://www.wallstreetresources.net/liberator.asp>

Northern Oil & Gas, Inc.
AMEX:NOG



Northern Oil and Gas, Inc. is an exploration and production company based in Wayzata, Minnesota. Northern's core area of focus is the Williston Basin, specifically the Mountrail County, North Dakota area Bakken and Three Forks/Spanish trend. Northern Oil's secondary objective is conventional, 3D driven, oil and gas exploration and development throughout the Rocky Mountain region.

To obtain additional information go to: http://www.wallstreetresources.net/northern_oil.asp

SmartMetric, Inc.
OTCBB:SMME



SmartMetric, Inc. has developed a portable biometric identity and transaction card capable of storing a wide variety of personal information while protecting you against identity theft and fraud. It is one of the most advanced portable identity authentication solutions in the world today. The card contains a biometric fingerprint scanner and reader which only you can unlock and is smaller and thinner than a credit card. The SmartMetric card is ideal for a wide range of consumers, including Personal, Government and Corporate.

To obtain additional information go to: <http://www.wallstreetresources.net/SMME.asp>

Voyager Oil & Gas
AMEX:VOG

Voyager Oil & Gas, Inc. is an exploration and production company based in Billings, Montana. Voyager's primary focus is oil shale resource prospects in the continental United States. Voyager currently controls approximately 147,000 net acres in five primary prospect areas.



This acreage includes, 24,000 core net acres targeting the Bakken/Three Forks in North Dakota and Montana; 24,000 net acres targeting the Niobrara formation in Colorado and Wyoming; 640 net acres targeting a specific Red River prospect in Montana; 33,500 net acres in a joint venture targeting the Heath Shale formation in Musselshell, Petroleum, Garfield and Fergus Counties of Montana; and 65,000 net acres in a joint venture in the Tiger Ridge gas field in Blaine, Hill and Chouteau Counties of Montana.

To obtain additional information go to: <http://www.wallstreetresources.net/voyager.asp>

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Profile Technologies, Inc.- Wall Street Resources is a consultant to Profile Technologies, Inc. and was compensated between December of 2003 and June of 2005 with 80,000 shares of 144 restricted stock for due diligence and consulting fees.

HS3 Technologies, Inc. - Wall Street Resources is a consultant to HS3 and was compensated with \$18,000 in cash and 890,000 shares of 144 restricted stock for due diligence and consulting fees from January 2007 through February 2009. WSR also received or expects to receive \$2,500 per month for investor relations services from January 2008 through September 2008.

Datascension, Inc.-Wall Street Resources is a consultant to Datascension and was compensated with \$10,000 in cash and 80,000 shares of 144 restricted stock for due diligence and consulting fees from April 2006 through November 2006.

Northern Oil & Gas, Inc. - Wall Street Resources is a consultant to Northern Oil and was compensated with \$25,000 in cash and 15,000 shares of 144 restricted stock for due diligence and consulting fees from June 2007 through December 2007. WSR also received \$2,500 per month for investor relations services from October 2008 to September 2010.

Ecosphere Technologies, Inc. - Wall Street Resources is a consultant to Ecosphere and was compensated with \$15,000 in cash and 200,000 shares of 144 restricted stock for due diligence and consulting fees from October 2007 through October 2008. WSR also received 50,000 warrants to purchase shares in Ecosphere at \$0.43 per shares in December of 2009 and currently receives \$4,000 per month for investor relations services. Furthermore, the sole owner of WSR is also the owner of WSR Consulting which provides accounting and CFO services to Ecosphere.

Liberator Medical Holdings, Inc. - Wall Street Resources receives \$2,500 per month for investor relations services from Liberator Medical Holdings, Inc.

Information Systems Associates, Inc. - Wall Street Resources is a consultant to Information Systems Associates and was compensated with 1,300,000 shares of 144 restricted stock for due diligence, report coverage and consulting fees from September 2009 through December 2011. WSR also began receiving \$2,500 per month for IR services in January of 2011. Furthermore, the sole owner of WSR is also the sole owner of WSR Consulting which provides accounting and CFO services to Information Systems Associates.

FieldPoint Petroleum - Wall Street Resources is a consultant to FieldPoint was compensated with \$3,000 for services from December 2009 through March 2010.

SmartMetric, Inc. - Wall Street Resources is a consultant to SmartMetric and has received or expects to receive 250,000 shares of 144 restricted stock and \$15,000 for due diligence and report coverage from May 2010 through June 2011.

Voyager Oil & Gas - Wall Street Resources received a \$5,000 retainer and receives \$3,500 per month for investor relations services from Voyager Oil & Gas, Inc.

Arête Industries, Inc. - Wall Street Resources received a \$15,000 cash retainer, 6,000 shares of restricted common stock and receives \$3,000 per month for investor relations services from Arête Industries, Inc.

Ante5, Inc. - Wall Street Resources received a 44,000 shares of restricted common stock and receives \$3,000 per month for investor relations services from Ante5, Inc

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