

April 2011

\$9.95 (U.S.)

WSR Portfolio Review for Year End 2010 and First Quarter 2011

By Paul Silver

This month, we will review the performance of our three proprietary WSR-managed portfolios as of the year-end 2010 and as of the first quarter 2011. In all three portfolios, despite a less than stellar showing from the U.S. venture capital world (as measured by the U.S. Venture Capital Index Returns), which is often considered a proxy for small cap stocks, our portfolios demonstrated exceptional performance.

As of December 31, 2010, the open positions in our Florida Small Cap 30 portfolio reported an average gain of 70%, with an average annualized return of 38.25%. The best active performer in the portfolio was Cryo-Cell International, Inc. (OTCBB: CCEL), with a gain of 281% and an annualized return of 156%. In second and third place, Metropolitan Health Networks (AMEX: MDF) and Parlux Fragrances (NASDAQ: PARL) helped boost our performance with annualized returns of 126% and 121% respectively.

With respect to closed positions, we reported average gains of 72% and an average annualized return of 170%. The top closed position performance came from Woodbridge Holdings, Corp (acquired by BFC Financial Corp in September 2009), which provided a 1,328% annualized return. Both our open and closed position performance compare favorably to the broad market returns of the Dow Jones Industrial Average, the S&P 500, and the NASDAQ, that reported annualized returns of 34%, 37%, and 48% over the same time period.

This outperformance was not limited to our flagship Florida Top 30 portfolio. As of December 31, 2010, the open positions in our Aggressive Growth reported an average gain of 107% with an average annualized return of 75%. The top performer in this group was Northern Oil and Gas (AMEX: NOG), with a gain of 908% and an annualized return of 504%. Our closed positions within the portfolio posted an average gain of 168% and an average annualized return of 198%, with three of the four closed positions posting annualized returns

exceeding 200% each.

Finally, as of December 31st, 2010, the open positions in our Speculator portfolio reported average gains of 136% and average annualized returns of 205%, led by SmartMetric, Inc. (OTCQB: SMME) with a 900% gain, representing a 1,805% annualized return. The closed positions in the portfolio reported a 46% average gain with a 38% average annualized loss. Despite strong performance from many of our components, the average was negatively impacted by Dynamic Response Group, Inc., down 76%, which translated into an annualized loss of 1,074% due to its short duration within the portfolio. Excluding this outlier, our closed position performance would have been positive.

Performance as of the end of the first quarter 2011

As of March 31st, 2011, open positions within our Florida Small Cap 30 portfolio are showing average gains of 94% with an average annualized return of 46%, representing a significant improvement from the year-end percentage gains. The top three performers on an annualized basis as of quarter-end were Cryo-Cell International (+145%), Metropolitan Health Networks (+120%), and Continucare Corporation (NYSE: CNU) (+98%). With respect to closed positions, the portfolio reported average gains of 70% and average annualized returns of 148%, slightly below year-end results but still far superior to the broad market annualized returns of the Dow Jones Industrial Average (+35%), the S&P 500 (+37%), and the NASDAQ (+46%).

Our open positions in the Aggressive Growth Portfolio showed average gains of 117% and average annualized returns of 61%. These percent gains were negatively impacted by a 74% price decline from China Integrated Energy (NASDAQ: CBEH) one of our portfolio

WSR Portfolio Review – Continued...

companies being the target of negative press published by an anonymous writer with a short position in the stock*. The closed positions in this portfolio provided gains of 141% and average annualized returns of 162%, both slightly below year-end figures.

Finally, as of quarter-end, our open positions in the Speculator Portfolio showed average gains of 129% and average annualized returns of 59%. The closed positions in the Speculator Portfolio provided average gains of 37% and average annualized returns of -45%. Once again, the quadruple digit percentage loss (on an annualized basis) from the Dynamic Response Group, Inc. closed position pushed our average annualized returns into negative territory.

In summary, our performance as of the year-end 2010 and continuing through first quarter 2011 has consistently and significantly outperformed major market indices. We continue to search for and identify undervalued, high growth small cap stocks in Florida and across the United States. The good news is that although the broad market indices are nearing near-term highs and the market looks a little rich, we are consistently finding that there are still plenty of opportunities to find value in the small cap sector. We believe that 2011 will be a strong year as we add more emerging growth companies to our universe and take profits when our current stocks reach more full valuations.

*On March 16th, an anonymous writer using the pseudonym Sinclair Upton Research issued a research report that contained serious allegations of malfeasance and fraud against China Integrated Energy Inc. On March 23rd, China Integrated Energy, Inc. released a detailed letter to shareholders from its CEO, Mr. Gao Xincheng, commenting on the negative post and providing additional information and background on the Company's business and accounting practices in a point-by-point response to the assertions made by the author. On March 28th, China Integrated Energy announced that it had launched an independent third party investigation.

On April 5, the author of the Sinclair Upton Research report issued another release in which he claims to have video evidence that proves that the Company has no meaningful biodiesel production, despite management's repeated public claims that their plants are running at 100% of capacity. This, in his opinion, would prove that management fabricated \$22 million of gross profit from biodiesel sales in 2010 and grossly exaggerated wholesale and retail division profits, leading to the


conclusion that CBEH's historical financials clearly can no longer be relied upon. Since the beginning of these allegations, there have been no less than five class actions suits filed against the Company and many more have launched investigations into possible securities law violations. We will see how these allegations play out over the next several weeks and possibly months.

Paul Silver

Paul Silver is the Managing Director of Research at Wall Street Resources. Previously he has been in auditing with a Big Four accounting firm in New York City, a sell-side research analyst for two global investment banks in New York City including Salomon Smith Barney and UBS Paine Webber. At Salomon Smith Barney he was a member of the firm's research team covering Real Estate Investment Trusts that was consistently ranked #1 by Institutional Investor magazine. Mr. Silver has written extensively on small cap equities and is a contributing writer to numerous publications.

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THE WSR GROUP

Florida Small Cap 30

The Florida Small Cap 30 highlights what we believe are the top 30 publicly traded investment opportunities in Florida with a market capitalization less than \$500 million on a risk/reward basis. While we limit the number of positions to 30, the portfolio may temporarily contain less than 30 positions as the result of removing positions. To qualify for inclusion, companies in the WSR-Florida Small Cap 30 must have a market capitalization less than \$500 million as well as met a certain number of valuation and performance based hurdles including, but not limited to, revenue growth, PEG ratio, tangible book value, and profitability. Changes to the Florida Small Cap 30 list will be emailed to WSR's subscribers via its *Daily Notes* publication and are updated each month in *The Emerging Growth News*.

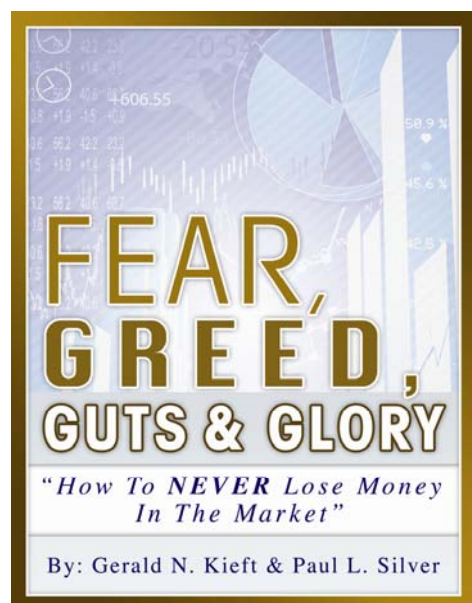
Florida Small Cap 30				Price	% Change
Company Name	Symbol	Sector	Industry	3/31/2011	in March
AutoInfo Inc.	AUTO	Services	Trucking	\$0.70	12.9%
China Direct, Inc.	CDII	Services	Business Services	\$1.38	-6.1%
Continucare Corporation	CNU	Healthcare	Healthcare Facilities	\$5.35	-5.5%
CRYO-CELL International, Inc.	CCEL	Healthcare	Specialized Health Services	\$2.50	25.0%
EnviroStar, Inc.	EVI	Services	Consumer Services	\$1.37	-2.8%
Exactech, Inc.	EXAC	Healthcare	Medical Equipment & Supplies	\$17.55	-7.4%
Liberator Medical Holdings, Inc.	LBMH	Healthcare	Medical Equipment & Supplies	\$1.45	4.3%
Metropolitan Health Networks, Inc.	MDF	Healthcare	Healthcare Plans	\$4.73	-4.8%
RTI Biologics, Inc.	RTIX	Healthcare	Medical Equipment & Supplies	\$2.86	6.3%
The Hackett Group, Inc.	HCKT	Services	Business Services	\$3.84	6.4%

Top Performer from 2/28/2011 to 3/31/2011:

CRYO-CELL (OTCBB:CCEL) up +25.0%

Average Return from 2/28/2011 to 3/31/2011:

Up +2.83%



Successful investing begins with education and training to develop investment strategies that work for your goals. Investing in micro capital companies and other more aggressive alternative investments requires modification to traditional investment philosophies. The authors of *Fear, Greed, Guts and Glory* have dedicated their careers to this niche and provide valuable insights and strategies to improve your investment performance.

Get your free electronic copy at:

<http://www.wallstreetresources.net/Micro-cap-investing-guide.asp>

WSR's Aggressive Growth and Speculator Focus Lists

Companies included in the WSR-Aggressive Growth list are primarily companies based outside of our home state of Florida and are generally trading at a significant discount to their peers, breaking out of long-term bases or have recently announced a significant event. To qualify for inclusion, companies in the WSR-Aggressive Growth portfolio must have a market capitalization less than \$500 million and must have met a certain number of valuation and performance based hurdles including but not limited to revenue growth, PEG ratio, tangible book value, and profitability.

Companies included in WSR-Speculator portfolio are typically early stage or turnaround companies which are frequently WSR clients and (in our opinion) have the potential for a three hundred percent return over the next three to five years. Changes to these lists are emailed to WSR's subscribers via its *Daily Notes* publication and are updated each month in *The Emerging Growth News*.

WSR-Aggressive Growth				Price	% Change
Company Name	Symbol	Sector	Industry	3/31/2011	in March
CSP, Inc.	CSPI	Technology	Business Software & Services	\$4.58	11.2%
China Integrated Energy, Inc.	CBEH	Basic Materials	Oil & Gas Operations	\$2.55	-59.5%
China Pharma Holdings, Inc.	CPHI	Healthcare	Drug Manufactures-Major	\$2.53	-8.7%
Datascension Corporation	DSEN	Services	Business Services	\$0.01	-33.3%
DRI, Corp.	TBUS	Telecommunication	Communications Equipment	\$1.23	17.1%
FieldPoint Petroleum	FPP	Basic Materials	Independent Oil & Gas	\$4.64	-6.5%
GeoResources, Inc.	GEOI	Basic Materials	Independent Oil & Gas	\$31.27	-0.6%
Harbinger Group Inc.	HRG	Financial	Diversified Investments	\$5.21	-4.1%
Liberator Medical Holdings, Inc.	LBMH	Healthcare	Medical Equipment & Supplies	\$1.45	4.3%
Northern Oil and Gas, Inc.	NOG	Energy	Oil & Gas Operations	\$26.70	-16.0%
Pyramid Oil Company	PDO	Energy	Oil & Gas Operations	\$7.08	-8.3%
Vertex Energy, Inc.	VTNR	Industrial Goods	Waste Management	\$0.88	76.0%
Voyager Oil and Gas, Inc.	VOG	Basic Materials	Oil & Gas Drilling and Exploration	\$4.40	-26.7%

Top Performer from 2/28/2011 to 3/31/2011: Vertex Energy, Inc. (OTCQB:VTNR) up +76.0%
Average Return from 2/28/2011 to 3/31/2011: Down -4.23%

WSR-Speculator				Price	% Change
Company Name	Symbol	Sector	Industry	3/31/2011	in March
CMG Holdings	CMGO	Services	Marketing Services	\$0.090	-30.8%
Comcam International Inc.	CMCJ	Consumer Goods	Electronic Equipment	\$0.460	-1.9%
Ecosphere Technologies, Inc.	ESPH	Industrial Goods	Diversified Machinery	\$0.620	3.3%
GelStat	GSAC	Healthcare	Specialized Health Services	\$0.020	0.0%
HS3 Technologies, Inc.	HSTH	Technology	Security Systems & Services	\$0.012	0.0%
IDT Corporation	IDT	Technology	Telecommunications	\$26.950	3.5%
Information Systems Associates, Inc.	IOSA	Technology	Application Software	\$0.120	0.0%
U.S. Aerospace Inc.	USAE	Industrial Goods	Machine Tools & Accessories	\$0.020	0.0%
Peerless Systems Corporation	PRLS	Technology	Computer Peripherals & Soft.	\$3.160	2.9%
Profile Technologies, Inc.	PRTK	Industrial Goods	Industrial Electrical Equipment	\$1.040	-5.5%
SmartMetric, Inc.	SMME	Services	Security and Protection Services	\$0.430	16.2%
Tix Corporation	TIXC	Technology	Entertainment	\$1.310	-16.0%

Top Performer from 2/28/2011 to 3/31/2011: SmartMetric, Inc (OTCQB:SMME) up +16.2%
Average Return from 2/28/2011 to 3/31/2011: Down -2.34%

MARCH'S TOP COMPANIES UNDER \$5.00 AS MEASURED BY INSIDER BUYING:

Investors and analysts look to the buying and selling trends of insiders, who are typically long-term investors, for clues to the broader market outlook. According to Ben Silverman, InsiderScore.com's director of research, "Insiders have been very accurate in terms of calling market bottoms, both temporary, in terms of corrections, and troughs."

Although insider buying is a useful tool to consider when making a decision on which stock to buy, it should be looked at carefully lest it give a false positive signal. Investors need to look behind the headlines and conduct their own research before buying on this basis. For example, option exercises can also give false signals. This section summarizes the companies (trading under \$5.00 per share) with the greatest amount of purchasing by insiders during the previous month.

Largest Purchases with an Average Price under \$5.00 per share

Last Reported	Company	Ticker	Sector	Industry Group	Avg. Price	Total
30-Mar-2011	Pacific Sunwear of Californ...	PSUN	Services	Retail	\$4.09	\$33,511,494
16-Mar-2011	GTX Inc.	GTXI	Healthcare	Drugs	\$2.83	\$12,815,002
16-Mar-2011	Threshold Pharmaceuticals Inc.	THLD	Healthcare	Drugs	\$2.06	\$7,985,355
08-Mar-2011	Tengion Inc	TNGN	Healthcare	Health Services	\$2.83	\$7,000,005
21-Mar-2011	Helios & Matheson North America	HMNA	Technology	Computer Software & Svcs	\$0.73	\$2,046,223
30-Mar-2011	Atlas Mining Co.	AMNL.OB	Industrial Goods	Materials & Construction	\$0.80	\$2,000,000
18-Mar-2011	Repros Therapeutics Inc.	RPRX	Healthcare	Drugs	\$4.76	\$1,968,792
15-Mar-2011	TranSwitch Corp.	TXCC	Technology	Electronics	\$2.51	\$1,050,631
21-Mar-2011	Unilife Corp	UNIS	Healthcare	Health Services	\$4.68	\$763,730
28-Mar-2011	Pizza Inn, Inc.	PZZI	Services	Leisure	\$2.01	\$711,617
21-Mar-2011	LL&E Royalty Trust	LRTR.PK	Financial	Financial Services	\$1.23	\$604,691
09-Mar-2011	Chelsea Therapeutics International	CHTP	Healthcare	Drugs	\$4.64	\$533,393
31-Mar-2011	Opti Inc.	OPTI.OB	Technology	Electronics	\$2.20	\$515,241
04-Mar-2011	Cleantech Innovations, Inc.	CTEK.PK	Industrial Goods	Industrial	\$4.44	\$477,216
10-Mar-2011	Datawatch Corp.	DWCH	Technology	Computer Software & Svcs	\$4.47	\$427,330
09-Mar-2011	International Consolidated Inc.	INCC.PK	Services	Diversified Services	\$0.07	\$420,000
16-Mar-2011	Cyanotech Corp.	CYAN	Basic Materials	Chemicals	\$3.51	\$350,621
15-Mar-2011	Heritage Oaks Bancorp	HEOP	Financial	Banking	\$3.50	\$350,000
31-Mar-2011	Unify Corp.	UNFY	Technology	Computer Software & Svcs	\$2.56	\$313,848

Source: Form4Oracle.com

Companies with Net Buying Percentage

Source: Form4Oracle.com

The chart on the left illustrates the 4 and 13 week trailing average "Net Buying" in relationship to the entire market. In other words, what percent of the stocks in the entire market have net insider buying. In theory, the higher the percent the greater the indication that the overall market will increase in price.

MARCH'S COMPANIES OF INTEREST:

WSR's "Companies of Interest" section of its *Daily Notes* publication provides emerging growth company investors with fresh ideas. While we have only briefly reviewed these companies, something caught our attention and in our opinion the company warrants further inspection. Some of our biggest gainers have gone up over 1,000% in less than 12-months.

Sun Hydraulics Corp. (SNHY:NASDAQ) 3/8/11 37.71

The company engages in the design, manufacture, and sale of screw-in hydraulic cartridge valves, manifolds, and integrated packages used in hydraulic systems. Sales were up 53% and earnings were up 363% over the same period last year (as reported in the most recent quarter), trading at 38.88 times trailing earnings, 22.85 times forward earnings, 0.19 PEG ratio, 4.71 times sales, 5.39 times book, \$2.87 per share in cash, \$642 million market cap., \$597 million enterprise value.

US Ecology, Inc. (ECOL:NASDAQ) 3/9/11 17.47

The company provides radioactive, hazardous, polychlorinated biphenyls, and non-hazardous industrial waste management and recycling services in the United States. Sales were up 67% and earnings were up 169% over the same period last year (as reported in the most recent quarter), trading at 29.61 times trailing earnings, 22.11 times forward earnings, 2.62 PEG ratio, 3.57 times sales, 3.43 times book, \$1.67 per share in cash, \$318 million market cap., \$287 million enterprise value.

TransGlobe Energy Corp. (TGA:NASDAQ) 3/14/11 13.37

The company operates as an exploration and production company with oil interests in the Arab Republic of Egypt and the Republic of Yemen. Sales were up 58% and earnings were up 175% over the same period last year (as reported in the most recent quarter), trading at 27.74 times trailing earnings, 10.28 times forward earnings, 1.53 PEG ratio, 6.35 times sales, 4.42 times book, \$0.23 per share in cash, \$895 million market cap., \$925 million enterprise value.

ZAGG Incorporated (ZAGG:NASDAQ) 3/16/11 7.38

The company designs, manufactures, and distributes protective coverings, audio accessories, and power solutions for consumer electronic and hand-held devices, under the invisibleSHIELD, ZAGGaudio, and ZAGGskins brand names, primarily in the United States and Europe. Sales were up 157% and earnings were up 117% over the same period last year (as reported in the most recent quarter), trading at 25.27 times trailing earnings, 12.51 times forward earnings, 0.62 PEG ratio, 3.00 times sales, 7.48 times book, \$0.25 per share in cash, \$175 million market cap., \$177 million enterprise value.

FSI International Inc. (FSII:NASDAQ) 3/24/11 4.24

The company designs, manufactures, markets, and supports equipment used in the fabrication of microelectronics, such as advanced semiconductor devices. Sales were up 62% and earnings were up 550% over the same period last year (as reported in the most recent quarter), trading at 13.81 times trailing earnings, 7.31 times forward earnings, 0.53 PEG ratio, 1.87 times sales, 2.02 times book, \$0.79 per share in cash, \$163 million market cap., \$133 million enterprise value.

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Wall Street Resources is a professional research and consulting firm connecting under-followed emerging growth companies with sophisticated investors looking for emerging growth company investment ideas. Leveraging over a decade of experience analyzing micro-to-small capital companies, the principals of WSR are dedicated to providing aggressive investors with unique opportunities, while helping emerging growth companies communicate with the investment community. The following companies are WSR's current clients which support its financial publications:

Featured Companies:**Ecosphere Technologies, Inc.**
OTCBB:ESPH

Ecosphere Technologies, Inc. is a diversified water engineering and services company primarily focused on the natural gas industry. The Company provides water-recycling services at the well site to provide clean water for energy companies to extract natural gas from unconventional shale plays. Ecosphere's mission is to identify, create and produce clean technologies that solve a significant industry challenge, improve the quality of life and the environment, and are economically viable. Ecosphere has an extensive portfolio of patented clean technologies that can be purchased and licensed for use in large-scale and sustainable applications across industries, nations and ecosystems.



To obtain additional information go to: <http://www.wallstreetresources.net/ecosphere.asp>

FieldPoint Petroleum Corporation
AMEX:FPP

The Company acquires, operates, and develops oil and gas properties located in Texas and Wyoming. FieldPoint Petroleum looks to continue expanding in Texas and Wyoming, as well as in other Rocky Mountain and mid-continent states such as Montana, North Dakota and Oklahoma. As of January 2009, the Company has varying ownership interest in approximately 300 wells located in Oklahoma, Louisiana, New Mexico, Texas and Wyoming. The Company's primary objective is to operate most of the oil and gas properties in which it has an economic interest. The Company believes that, with operator's responsibility and authority, it is in a better position to control cost, safety, and work timelines, as well as other critical factors affecting the wells' economics.



To obtain additional information go to: <http://www.wallstreetresources.net/FieldPoint.asp>

Information Systems Associates, Inc.
OTCBB:IOSA

ISA is a leading provider of data center optimization software, services and solutions based out of Palm City, FL. Its core technology OSPI (On Site Physical Inventory®) provides a toolset allowing customers to create a highly accurate data set of their current IT assets. This information can be utilized to enable businesses to make meaningful decisions on Data Center Management that lead to optimization of resources, cost reductions and significant ROI. All organizations regardless of size need an accurate data set for their existing IT asset infrastructure. This in turn enables them to take advantage of the considerable cost reductions and efficiency gains that can be achieved by Data Center Optimization methodologies. Our team of dedicated professionals provides the technology and expertise that can help your organization to get this job done quickly, precisely and cost-effectively. Current "by hand" data collection practices are both slow and prone to large margins of error. We have developed a unique proprietary software application, OSPI (On Site Physical Inventory®), to eliminate these problems.



To obtain additional information go to: <http://www.wallstreetresources.net/informationssystemsp.asp>

Liberator Medical Holdings, Inc.
OTCBB:LBMH


Liberator Medical Holdings, Inc.'s subsidiary, Liberator Medical Supply, Inc., established the Liberator brand as a leading national direct-to-consumer provider of quality medical supplies to Medicare-eligible seniors. An Exemplary Provider(TM) accredited by The Compliance Team, its unique combination of marketing, industry expertise and customer service has demonstrated success over a broad spectrum of chronic conditions. Liberator is recognized for offering a simple, reliable way to purchase medical supplies needed on a regular, ongoing, repeat-order basis, with the convenience of direct billing to Medicare and private insurance. Approximately 85% of its revenue comes from supplying products to meet the rapidly growing requirements of general medical supplies, personal mobility aids, diabetes, urological, ostomy and mastectomy patients. Liberator communicates with patients and their doctors on a regular basis regarding prescriptions and supplies. Customers may purchase by phone, mail or internet, with repeat orders confirmed with the customer and shipped when needed.

To obtain additional information go to: <http://www.wallstreetresources.net/liberator.asp>

Northern Oil & Gas, Inc.
AMEX:NOG


Northern Oil and Gas, Inc. is an exploration and production company based in Wayzata, Minnesota. Northern's core area of focus is the Williston Basin, specifically the Mountrail County, North Dakota area Bakken and Three Forks/Spanish trend. Northern Oil's secondary objective is conventional, 3D driven, oil and gas exploration and development throughout the Rocky Mountain region.

To obtain additional information go to: http://www.wallstreetresources.net/northern_oil.asp

SmartMetric, Inc.
OTCBB:SMME


SmartMetric, Inc. has developed a portable biometric identity and transaction card capable of storing a wide variety of personal information while protecting you against identity theft and fraud. It is one of the most advanced portable identity authentication solutions in the world today. The card contains a biometric fingerprint scanner and reader which only you can unlock and is smaller and thinner than a credit card. The SmartMetric card is ideal for a wide range of consumers, including Personal, Government and Corporate.

To obtain additional information go to: <http://www.wallstreetresources.net/SMME.asp>

Voyager Oil & Gas
AMEX:VOG


Voyager Oil & Gas, Inc. is an exploration and production company based in Billings, Montana. Voyager's primary focus is oil shale resource prospects in the continental United States. Voyager currently controls approximately 147,000 net acres in five primary prospect areas.

This acreage includes, 24,000 core net acres targeting the Bakken/Three Forks in North Dakota and Montana; 24,000 net acres targeting the Niobrara formation in Colorado and Wyoming; 640 net acres targeting a specific Red River prospect in Montana; 33,500 net acres in a joint venture targeting the Heath Shale formation in Musselshell, Petroleum, Garfield and Fergus Counties of Montana; and 65,000 net acres in a joint venture in the Tiger Ridge gas field in Blaine, Hill and Chouteau Counties of Montana.

To obtain additional information go to: <http://www.wallstreetresources.net/voyager.asp>

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Past performance does not guarantee future success, and an investment in the model theoretical portfolio might lose money. Dividends and commissions are not included in performance calculations. The model theoretical performance includes performance history of the model micro-capital portfolio. The theoretical performance contains many high-risk speculative stocks, which tend to be more volatile and more illiquid than larger more established companies. The theoretical performance of the model does not represent actual trading and does not reflect material economic, psychological and market factors that might have impacted the results if actual money had been invested.

While no companies pay a fee to be included in our micro-capital portfolio or newsletter, certain companies, which are published as featured companies on our website, pay a due diligence fee for participation in the Wall Street Resources' financial publication and distribution program. In compliance with Section 17(b) of the Securities Act of 1933, detailed information regarding compensation from such companies is included on the last page of such reports, is explained in the disclaimer located at <http://wallstreetresources.net/disclaimer.html>, and is listed below. Tax consequences must be carefully considered. Wall Street Resources, Inc. is a financial publisher and not a broker/dealer or registered investment advisor, and thus all trades and actual trading, decisions are made solely by the individual investor, not by Wall Street Resources, Inc. Wall Street Resources, Inc. and/or the employees of Wall Street Resources, Inc. will not be held responsible for any losses that might occur from the use of the information provided in our financial publications that might be acted upon by an investor. Changes in our theoretical portfolio and current quote prices are made as of the last trading day of each month and based upon the closed price.

Profile Technologies, Inc.- Wall Street Resources is a consultant to Profile Technologies, Inc. and was compensated between December of 2003 and June of 2005 with 80,000 shares of 144 restricted stock for due diligence and consulting fees.

Advanced Growing Systems, Inc. - Wall Street Resources is a consultant to Advanced Growing Systems and was compensated with \$20,000 in cash and 135,000 shares of 144 restricted stock for due diligence and consulting fees from August 2007 through September 2008 and receives \$2,500 per month for investor relations services.

HS3 Technologies, Inc. - Wall Street Resources is a consultant to HS3 and was compensated with \$18,000 in cash and 890,000 shares of 144 restricted stock for due diligence and consulting fees from January 2007 through February 2009. WSR also received or expects to receive \$2,500 per month for investor relations services from January 2008 through September 2008.

Datascension, Inc.-Wall Street Resources is a consultant to Datascension and was compensated with \$10,000 in cash and 80,000 shares of 144 restricted stock for due diligence and consulting fees from April 2006 through November 2006.

Lucas Energy, Inc. - Wall Street Resources received \$10,000 for investor relations services from a third party in 2008.

Northern Oil & Gas, Inc. - Wall Street Resources is a consultant to Northern Oil and was compensated with \$25,000 in cash and 15,000 shares of 144 restricted stock for due diligence and consulting fees from June 2007 through December 2007. WSR also received \$2,500 per month for investor relations services from October 2008 to September 2010.

Ecosphere Technologies, Inc. - Wall Street Resources is a consultant to Ecosphere and was compensated with \$15,000 in cash and 200,000 shares of 144 restricted stock for due diligence and consulting fees from October 2007 through October

2008. WSR also received 50,000 warrants to purchase shares in Ecosphere at \$0.43 per shares in December of 2009 and currently receives \$4,000 per month for investor relations services. Furthermore, the sole owner of WSR is also the owner of WSR Consulting which provides accounting and CFO services to Ecosphere.

Liberator Medical Holdings, Inc. - Wall Street Resources receives \$2,500 per month for investor relations services from Liberator Medical Holdings, Inc.

GelTech Solution Inc. - Wall Street Resources is a consultant to GelTech Solutions and has received or expects to receive 35,000 shares of 144 restricted stock for due diligence and \$3,000 per month for investor relations services from July 2008 to August 2009. Furthermore, the sole owner of WSR is also the owner of WSR Consulting which provides interim CFO services to Geltech.

CX2 Technologies, Inc. - Wall Street Resources is a consultant to CX2 and was compensated with 1,000,000 shares of 144 restricted stock for due diligence and consulting fees from August 2008 through October 2009. WSR also receives or expects to receive \$5,000 per month for investor relations services.

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